BREAKING

New, Disruptive Technology On the Verge of "Blowing Up" a \$15 Trillion Industry

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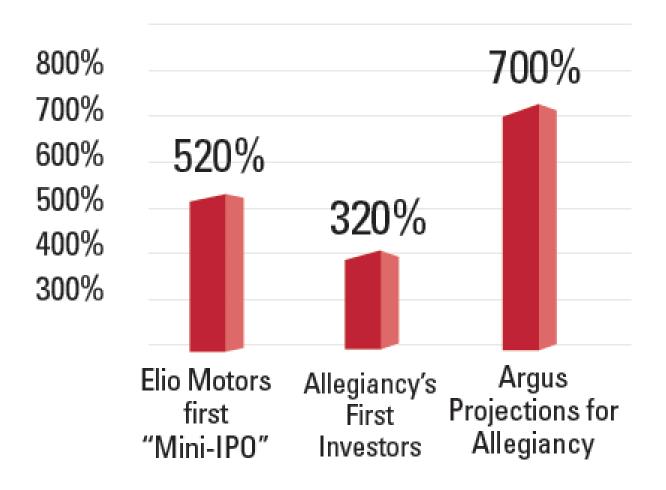
For your free, no obligation tool kit... or to invest in this new Mini-IPO now.

"Why Smart Investors Are Getting in on This "Mini-IPO" Before Wall Street"

The Last Company to Offer this "Mini-IPO" Saw its Shares Soar 525% in Just a Matter of Days. Will this Company Be the Next?

INTRODUCING THE NEW "Mini-IPOs" BOOM.

HOW INVESTORS CAN GET IN EARLY



The new "Mini-IPO" could produce large upside potential.

Dear Investor,

This is an investment opportunity unlike any other you've seen before.

Over the past eight decades, opportunities like this one—to get in on an investment BEFORE its IPO—were reserved exclusively for only the wealthiest investors... or those with "inside" connections.

But today—thanks to a creation of the "Mini-IPO"—you have a chance to get in on investment opportunities that were once strictly off-limits.

My name is Stevens M. Sadler... and I'm CEO of Allegiancy—a forward-thinking company with a disruptive technology. Allegiancy is—at this very moment—offering a "Mini-IPO" to individual investors.

Before Allegiancy is listed on the NYSE, early investors can invest in our "Mini-IPO," thanks to a new law.

Allegiancy is not just in the commercial real estate management sector... it's a commercial real estate technology disruptor.

Allegiancy is—at this moment—bringing a dynamic new approach to the business of managing commercial real estate properties.

Our proprietary, systems-based approach to managing commercial real estate is helping real estate investors enjoy greater success... helping our company grow rapidly... and it now stands ready to help individual investors like you grow their portfolios.

Let me show you how.

Independent Valuation Calls For Potential 700% Growth in Just 5 Years!

Allegiancy represents an extraordinary opportunity—with a company forecast to grow by 700% over the next five years—in an industry so large that even capturing just one-tenth of 1% of the market could send this investment soaring!

Simply put, this is your chance to invest ahead of a massive trend that's about to change one of the world's largest industries... forever.

And it's all thanks to a perfect storm of opportunity made up of three important elements:

- 1. An enormous market ripe for change...
- 2. A game-changing disruptive technology coming to market... and
- 3. A little-known change in investing laws that allows YOU—not just Wall Street insiders—to invest in a "Mini-IPO" regardless of your net worth.

The last company to offer this type of investment vehicle saw its shares rise from \$12 to \$75—a whopping 525% gain!—in just a matter of days... and now THIS could be the next great "Mini-IPO" opportunity!

This is—right now—a unique opportunity to apply disruptive technology platforms to a market so staggeringly large.

At an estimated size of \$15 trillion... the commercial real estate industry is roughly the same size as the entire U.S. equity market!

This is an industry that contributed a whopping \$528 billion to the U.S. GDP in 2015...and the industry creates and supports 3.9 million jobs.

The commercial real estate industry is so huge it's almost hard to fathom.

So you can see...

The Potential Impact for Allegiancy's Disruptive Technology Could Be Enormous

While there's no question that the commercial real estate industry is enormous in size... it has suffered from a lack of innovation that has practically left it stuck in the 1950s.

According to Forbes...

"This industry is on the brink of disruption. Though one of the oldest industries in the United States, commercial real estate has lagged behind other industries in terms of innovation, particularly when it comes to adopting and advancing technology."

The commercial real estate industry continues to rely on outdated technology... and woefully lacking systems.

This means that properties aren't managed as well as they should be... and commercial real estate investors aren't making the kind of returns on their investment that they should be.

And while this inefficiency might be bad news for property owners and managers... it has created a huge opportunity for a forward-thinking company —with a BETTER way to manage properties—to step in and change the game in a big way.

That company is Allegiancy—a ten-year-old established leader in the commercial real estate industry. Allegiancy isn't a property owner... and it's not a REIT.

Instead, Allegiancy is in the business of managing commercial real estate properties on behalf of real estate investors—helping them improve their bottom lines by running their properties in a way that's far more efficient than anyone else in the industry.

Over the last five years, Allegiancy has spent \$2 million building and perfecting *a game-changing technology* that has positioned the company for another wave of rapid growth.

Allegiancy has already—just over the last two years—seen...

A 400% Surge in Assets Under Management

But that's only the beginning.

This is a company poised to explode in growth over the next five years—soaring from \$1 billion in assets under management to a whopping \$10.8 billion by 2021. And given the size of the commercial real estate industry—\$15 trillion—Allegiancy's possible 700% increase in valuation represents moving just one-tenth of 1% of that massive market!

This explosion in growth is thanks in large part to Allegiancy's proprietary technology.

This technology allows Allegiancy's people to more effectively manage all the moving parts of a commercial real estate property. The predictive analytics Allegiancy has built into the software helps expand the manager's capabilities—freeing them up from the small, day-to-day details—and allows them to deliver better return on investment for property owners.

THIS is the opportunity that Allegiancy recognized back in 2006. And it was then that the company began implementing an aggressive plan to bring a disruptive technology on the table.

Now you can profit from Allegiancy's bold move—and their possible 700% rise in valuation – before the company's IPO!

This breakthrough software allows Allegiancy to capture more data... utilize more decision algorithms and predictive analytics...and leverage technology to be more efficient and more effective than anyone else in the commercial real estate business.

And here's the thing—Allegiancy's disruptive software platform WORKS. Property owners all over the United States are realizing added efficiencies—and adding to their bottom lines—simply by partnering with Allegiancy.

In one case, Allegiancy's leadership helped a property owner rake in an additional \$1.5 million in income from their \$10 million asset!

Just like Netflix changed video - and Amazon changed retail...

Allegiancy is Poised to Disrupt Commercial Real Estate in a Big Way

You don't need to worry about real estate bubbles either. You see, investing in Allegiancy does NOT involve investing in any specific real estate property or building.

Instead you're investing in a company that is revolutionizing the way commercial properties are managed—helping property owners enjoy better performance and long-term asset appreciation.

That translates into continued growth for Alleigancy... and explosive profit potential for investors who take advantage of the company's "Mini-IPO."

According to independent research firm Argus, Allegiancy's plan to grow its assets under management to \$10 billion by 2021 represents a growth in potential shareholder value from \$96 million to \$775 million—in JUST FIVE YEARS!



This is your chance—thanks to Allegiancy's disruptive technology—to own a piece of a true game-changer...with the potential for explosive growth.

And this opportunity comes to you thanks in part to a little-known change in SEC regulations that allows individual investors to stake their claim in this "10-year-old IPO."

Introducing the "Mini-IPO" - Allowing ALL Investors to Participate for the First Time in 80 Years

Right now you have the opportunity to reserve your pre-IPO investment in Allegiancy - BEFORE Wall Street!

Let me ask you something—when was the last time you got a call from your broker tipping you off about a hot new opportunity before its IPO? Did you get a call to invest in Facebook before its IPO? How about Google? Or Amazon?

Believe me...the "good ol' boy" network got those calls - and they cleaned up before individual investors ever had a chance to get in.

That's because for 80 years the only way you could invest before an IPO was to be an accredited investor—meaning you have a net worth of \$1 million, exclusive of your home—or you simply had to wait for the company to make its initial public offering (IPO).

In other words...you were only able to claim the few crumbs left over once the big boys had attacked the buffet.

But that all changed when the SEC recently announced a set of rule changes known as Regulation A+.

These rule changes allowed for the creation of something commonly referred to as a "Mini-IPO"—allowing 99% of the country's investors to join forces with growth companies looking to raise capital through crowdfunding.

Now, smart companies can go straight to the general public—without having to bow down to the Wall Street's network of insiders—allowing the companies to get funding... and allowing individual investors a real shot at extraordinary returns.

Thanks to this relatively new change in investing law—the "birth of the Mini-IPO"—you can now get in on an opportunity with Allegiancy that would have been reserved exclusively for the wealthy or those with insider access.

Allegiancy's Mini-IPO is being managed by the prestigious WR Hambrecht & Company—one of the most widely-respected investment banking companies in the world.

And, of course, Allegiancy is not the first company in the U.S. to offer a "Mini-IPO."

Vehicle manufacturer Elio Motors was the first U.S. company to raise capital using these new rules. The company quickly soared past <u>\$1 billion in market valuation</u>, and IPO investors profited handsomely.

Shares of Elio Motors soared by a whopping 525%... climbing from \$12 to \$75—in just a matter of days!

Why NOW Is the Time to Invest in Allegiancy

No question about it—the birth of the "Mini-IPO" has come at a perfect time for individual investors when it comes to the opportunity with Allegiancy.

But it's vitally important that you consider taking action now.

That's because the opportunity to invest at the current fixed price of \$14.00 per share will only be available for a limited time.

Once the offering period for the "Mini-IPO" has elapsed, your chance to invest at this bargain price will be gone forever.

Remember...those initial professional investors who came on board back in 2014 have already seen their shares rise in value by 300%—so this "Mini-IPO" represents a second chance to potentially see a similar rise in value.

As you've seen, Allegiancy is on the verge of causing a massive disruption in a \$15 trillion industry.

The company is growing rapidly—with an astounding 400% growth in assets under management in just the last two years.

What Makes Allegiancy a Great Investment...Today

You now know all about the potential that exists with Allegiancy... and what the company's immediate future looks like.

And while the company's future is extremely bright... it's also important that you understand what makes this company a great investment right now.

- Allegiancy is a profitable company—and has turned a profit in each of its first ten years...
- Allegiancy has a debt-free balance sheet—with ample cash on hand...
- Allegiancy pays dividends to its shareholders today and expects to deliver a dividend of 4-6% within the next 12 months...
- And, of course, Allegiancy stands poised—right now—to deliver a disruptive technology to the massive \$15 trillion commercial real estate
 industry.

The time to take action is NOW.

Allegiancy represents your best chance to invest ahead of a massive trend that's about to change one of the world's largest industries.

This "perfect storm" of opportunity—an enormous market ripe for change... a disruptive technology coming to market... and the birth of the "Mini-IPO"—is something you simply cannot afford to ignore.

Take a moment now to claim your FREE investor's toolkit and learn more about how you can invest in Allegiancy today.

But I urge you to hurry—this "Mini-IPO" opportunity won't last forever.

So get your FREE investor's toolkit today - and learn how you can invest in this disruptive technology opportunity!

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Best Regards,

Stevens M. Sadler, CFA

CEO, Allegiancy

JUST CALL TOLL FREE

1-855-476-2542 (tel:18554762542)

Here Is How **YOU** Can Discover How to Invest in Allegiancy's "Mini-IPO"

Allegiancy | 1100 Boulders Parkway, Suite 605 | Richmond, VA 23225



o help investors better understand the opportunity with Allegiancy, we have prepared a <u>FREE</u> investor's "toolkit" consisting of four in-depth research reports.

- FREE Report #1—The Power of Disruptive Technology
- FREE Report #2—Profiting from Mini- IPOs—How this Little-Known Change Presents Enormous Opportunity
- FREE Report #3— Argus Comprehensive Allegiancy Investor Report An in-depth analysis of Allegiancy's past performance, current balance sheet and short-and long-term financial outlook.
- FREE Report #4—How to Invest in Allegiancy's "Mini-IPO" Today—all the details you need to invest in this Mini-IPO, including how to get started... where your shares will trade... and how to buy and sell.
- 2 ANSWER YOUR QUESTIONS
 CALL A PRIVATE INVESTMENT CONSULTANT
 TO ANSWER ANY QUESTION YOU HAVE
- 3 INVEST NOW
 YOU CAN INVEST NOW TO TAKE
 ADVANTAGE OF THE ALLEGIANCY IPO

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