

Competition between China and the United States is driving shares of one Canadian energy company through the roof. Let me tell you about...

The \$4.50 Oil Sands Stock That Could Gain More than 322% Within the Next 12 Months

How Undervalued is this Stock Right Now?

Every time oil prices increase 50¢ per barrel this company's oil property jumps in value by \$480 million.

No wonder *Petroleum News* said this company "wants to become an oil sands GIANT!"

Dear Investor,

This one is moving quickly.

So quickly, in fact, even one of my main competitors has jumped on the bandwagon.

If you have ever watched FOX's *Bulls and Bears*, you've seen him. He's a regular guest.

Well, he told his readers that he plans to hold this \$4.50 oil stock FOR 25 YEARS! I think shares are on their way to a price of at least \$19 within the next 12 months.

If you were to invest today you could turn \$10,000 into \$42,222 over the next year.

Not bad for a few months' work.

But here's the kicker: that \$19 share price I'm forecasting is actually a *conservative estimate*. And that's why my competitor plans to hold it for 25 years

Why?

This company's oil -- at today's price of \$60 per barrel -- is currently worth \$60.4 billion. If the company were valued at \$60.4 billion, its stock would trade for \$162 per share.

Yes, I said \$162 a share.

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The \$4.50 Oil Sands Stock that Could Gain as Much as 1,000 to 2,000 Percent within the Next Five Years

My name is Mike Schaefer.

For more than 12 years, I've helped investors just like you realize enormous profits with undiscovered natural resource stocks.

I've been interested in the investing game since my childhood. And I suppose it helped -- more than a little bit! -- that I was fortunate enough to grow up literally two doors down from legendary investor Warren Buffett in Omaha, Nebraska.

Living in the Midwest, resource stocks have been my passion from the beginning. They've always made sense to me, and it's a business I understand.

Now everyone seems to have an opinion on the sector. But what they don't realize is that the U.S. is in the early stages of an energy nightmare.

But this scenario doesn't have to be a frightening one for you -- so long as you choose the right investment track...

Because of soaring world demand for oil -- and the global energy "chess match" featuring the U.S. and China -- shares of one Canadian energy company are about to go through the roof.

Here's what I mean...

- Every time oil moves up fifty cents per barrel, the value of the oil in this company's oil sands property increases \$480 million...
- That's because the company is sitting on an oil property twice the size of Miami, Florida and worth more than \$60.4 billion at this very moment.
- The \$4.50 company just inked a billion dollar deal with one of the largest oil companies in Canada to get the crude flowing ASAP.
- Once on-line, it'll pump 190,000 barrels -- worth \$11.8 million at current prices -- every single day for 40 years straight!

The unavoidable energy disaster facing the United States has created an enormous opportunity for those investors who understand how to take advantage.

The details behind this opportunity -- including everything you need to know to start profiting immediately -- are the focus of a new research report my staff and I have just released.

It's called *The New Oil Sands Giant* and it was prepared exclusively for subscribers to my *Pure Energy Report* advisory service.

But because of the once-in-a-lifetime nature of this opportunity, I have made a special arrangement with my publisher for you to receive a copy of this report FREE of charge and without obligation.

I'll tell you how you can get your copy in just a moment. But first, I need to tell you why...

The United States Is Facing an Energy Nightmare of Historic Proportions

Here is the fundamental question facing the United States at this very moment:

Where is it going to get a steady flow of cheap, safe and abundant oil to sustain its economy for the 21st century?

Everybody thought it would be the Middle East.

Wrong!

Iraq, which holds 112.5 billion barrels and was to be America's oil ace-in-the-hole, has turned into a slaughterhouse. Iran, sitting on 90 billion barrels of oil,

Oil Sands Fact #1

GREENSPAN'S ENERGY WARNING:
"The World Will Have to Live With High Oil Prices"

TOKYO, Oct. 17 -- U.S. Federal Reserve Chairman Alan Greenspan said Tuesday that the world would have to learn to live with high oil prices and their negative impact on economic growth "for some time to come."

"Although the global economic expansion process appears to have been on a reasonably firm path through the summer months, the recent surge in energy prices will undoubtedly be a drag from now on," Greenspan told business leaders here.

"We and the rest of the world doubtless will have to live with the geopolitical and other uncertainties of the oil markets for some time to come."

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just elected a terrorist as its leader.

Or how about our friends in Saudi Arabia, with its 260 billion barrels of reserves? Forget it -- the Saudis cooked their own books and are running out of oil quicker than anybody imagined.

One country, and one country only, has enough oil to keep America running until another cheap energy supply is found. And that's Canada.

The only problem is -- China wants Canada's oil too...and just agreed to help build a \$2 billion pipeline from Alberta to the western coast of Canada, where oil can be shipped straight to Shanghai!

This competition between China and America for Canada's oil has created what I'm calling 'The Investment Event of a Lifetime.'

The Chinese Century?

"The Chinese are on an aggressive quest to increase their supply of oil all around the world; whether Iran, Sudan or Venezuela, you name it, they are after it."

--James Lilley, ambassador to China under President George H.W. Bush

Frightening, but true.

China is the second-biggest oil consumer on the planet.

Currently the United States exceeds China's demand. But for how much longer?

According to the US Energy Department, America devours over 20 million barrels per day while China consumes 7 million barrels per day.

And the U.S. Energy Information Administration estimates that China's daily oil demand will increase to 8 million barrels by the end of 2006.

But here's where it gets interesting: The Institute for Analysis of Global Security predicts that China could surpass the U.S. in oil imports in as little as two decades.

Personally, though, I think it will happen much sooner than that...

China's Race to "Grow at All Costs" Will Send the Price of Oil Soaring!

You see, China's official state policy is the "growth imperative" which means they are committed to growing their economy at all costs.

And especially before the 2008 Summer Olympics, which will be held in Beijing.

To do so, China has to guzzle crude oil to nourish its breakneck economy.

Another sign that China's demand for oil is about to soar? Sales of new automobiles are going through the roof. More than 300,000 new cars are being sold each month in China...and as a nation they are expected to have over 150 million cars within the next 10 to 15 years.

Oil Sands Fact #2

China Going After the World's Oil!

"Russia pledged to increase its total oil deliveries to China by rail to 11 million tons this year, from 6 million tons in 2004. At the summit meeting in Moscow, state oil firm Rosneft signed cooperation deals with the Chinese oil firm Chinese National Petroleum Corporation and Asia's biggest refiner, Sinopec. Rosneft alone plans to increase annual deliveries to China to 9 million tons in 2006, from 4 million tons in 2005."

— *Asia Times*, July 6, 2005

"Demand for oil in China is growing at a blistering rate, about 30% to 40% a year. To meet that demand, there's going to have to be four to five Saudi Arabias out there. If not, there's going to be a huge crunch."

Think about that: each month, automobile-related demand for oil alone grows with blinding speed, as those 300,000 new tanks must be filled on a regular basis.

At this very moment -- to meet this soaring demand -- China is racing to strike deals with oil exporting nations around the world. They're trying desperately to secure their own supply...and if they're successful that could leave other nations high and dry.

And who would be most affected by this? The United States, of course.

State-run Chinese companies have spent billions on oil assets overseas to boost supplies for the country. Chinese firms are currently striking long-term deals in

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Canada to tap North America's biggest oil reserves.

Until now, Canada sent almost all its exports to the United States. But that's changing...

Canadian and Chinese firms are now cooperating to build a \$2 billion pipeline to ship crude oil from Canada's vast oil sands in Alberta to the West Coast to be sent by tanker to China.

Again, this is huge.

Oil Sands Fact #3

The New York Times

"China's thirst for oil has brought it to the doorstep of the United States.

Chinese energy companies are on the verge of striking ambitious deals in Canada in efforts to win access to some of the most prized oil reserves in North America."

See, you have 2 massive economies going after the same resource.

It's the simple law of supply and demand. The price of that resource (oil) is going up!

And that's precisely why I'm recommending a \$4.50 Canadian energy stock that's sitting on an oil property so big, it's worth more than the

entire city of San Francisco.

In fact, if this oil property were its own country, it would be worth more than the GDPs of 181 nations.

The oil is proven and ready to be pumped. Once on-line, the property is expected to produce 190,000 barrels of oil every single day for 40 years straight!

Just recently, the company finalized a billion dollar deal with one of the largest oil and gas companies in Canada to get the oil flowing.

This is a monster deal for a tiny company about to become a household name.

This Stock Is Undervalued by 322%...and Will Go from Its Current Price of \$4.50 to Over \$19 a Share!

Ninety miles north of the legendary Fort McMurray oil sands region in Alberta sits an untapped oil well currently worth \$144 billion.

The property contains 3 billion barrels of oil.

2.4 billion barrels are proven and ready to be pumped.

The tiny company you'll read about in my special research report, *The New Oil Sands Giant* -- available to you immediately FREE of charge -- owns 40% of that oil, or 960,000,000 barrels.

At today's spot price of \$60 per barrel, the company's oil is worth \$60.4 billion.

Here's the opportunity for you and me to make another fortune in the resource market:

Oil Sands Fact #4

The New York Times

Toronto, Oct. 11 -- Upset over persistent American tariffs on Canadian softwood lumber, Canadian leaders are warning the Bush administration that it is risking secure access to Canadian oil supplies.

In recent days Canada has begun playing a newly minted China card, suggesting in a series of subtle threats that it was willing to satisfy China's growing appetite for Canadian oil that would otherwise go south to the United States.

China is already Canada's second leading trade partner, and Chinese companies have already begun investing in the oil sands and a pipeline that will take oil sand production to the Pacific Coast for export.

The company's stock trades just shy of \$5 a share.

But I think the stock is worth a lot more. And I think it'll be trading at a much higher price in the future.

How much more, I'm not sure. But I think it's a sure bet that \$19 a share will be reached, easily.

Between May 23 and June 27, the value of this company's oil property increased in value \$364.7 million every single day for 34 days straight!

You see, as the price of oil increases, so does the value of the company's oil sands property. And when the value of the company's oil property goes up, so does its stock.

Think about this for a minute, if the company were valued at \$60.4 billion (the current asset value of its oil sands property), the company's stock would trade for \$162 a share.

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Let me repeat that last sentence: *It would trade for \$162 a share.*

But I know it won't be valued at \$162 because it will cost a lot of money to get that oil out of the ground.

That's one of the reasons why I discounted my price targets for this stock dramatically.

But it could be more.

Here's why this stock could gain as much as 1000 to 2000 percent in the next five years.

A Money Machine that Keeps on Churning

When oil increases in price, calculating the value of this stock is like watching the National Debt Clock...where America's debt increases billions of dollars every single day.

Here's what I mean:

On June 1, 2005, oil spiked up \$2.67 per barrel. It was one of the largest, single-day price moves in oil ever.

And it did wonders for this company's real estate!

On that day, the value of the company's oil increased by \$2.56 billion.

That's an increase of \$2.56 billion in a single day!

Let me take it one step further.

Since May 20, 2005, the price of oil has increased 27.6%.

During this period, the value of this company's oil increased \$12.48 billion.

If oil goes to \$105 in the short-term (as I've been predicting), the company's oil increases another \$43.2 billion.

In fact, every time oil increases by fifty cents a barrel, the value of the oil in this company's oil sands property increases \$480 million...

Yet even with these numbers staring Wall Street in the face, it still may be the most undervalued oil stock in the entire market.

Check this out:

****For every \$1 you invest in this stock right now, you get more than \$40 worth of oil!**

****Every 20¢ invested gets you 5.6 gallons of regular unleaded gasoline!**

So you can see why I'm recommending this stock to all of my energy investors in my breakthrough report, *The New Oil Sands Giant*.

And I think you should buy it too, especially while it's still trading for just \$4.50 a share.

Here are 4 more reasons why you should buy this stock now, before it takes off:

****The oil property the company owns is huge...twice the size of Miami, Florida**

****The property sits 90 miles north of the second largest oil reserves known to man**

****There's so much oil here, it's expected to pump 190,000 barrels every single day for 40 years straight!**

****Everybody wants the oil...including the Chinese, which have agreed to dump \$2 billion to build a pipeline to transport the oil**

This stock is a giant. Pure and simple.

Here's why.

Oil Sands Fact #5

"While production in most other energy-producing areas, including Texas, is declining, Alberta's production is increasing. And there's no end in sight.

Production from Alberta's oil sands has the potential to close the US energy gap. Meaning the US would never have to buy more offshore oil than it does today."

-- Alberta Premier Ralph Klein,
March 27, 2005

Forget about Filthy Rich Oil Sheiks...Filthy Rich Oil Canucks Now Control the Oil Market

Let me ask you a question: Where can you find oil reserves so big that...

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- There's already more oil in place than in all of Saudi Arabia...
 - There's more there to tap than in Iraq, Iran, and Libya combined...
 - It even dwarfs the oil in Nigeria, Russia, United Arab Emirates, Kuwait, and China all put together?

In some new oil field in the Middle East or Russia?
Wrong!

In Alaska? Nope. How about the Gulf or Caspian Sea?
Try again.

This great vast reserve is called the Athabasca oil sands, hidden in the wilderness in the province of Alberta. Now, if you know anything about the oil sands, I know what you're thinking...

That oil is too hard to get out. It's even frozen. So it's going to be too hard and expensive to get the oil, right?

A few years ago, I would have said you're right. But suddenly, that's changed. With oil trading at \$60 a barrel, the whole oil sands region is prime for development.

In fact, on November 2, 2005, Canadian Natural Resources announced it was investing \$28 billion to expand its oil sands production, making it one of the biggest oil projects in the world.

And that's why a handful of investors quick enough to move on this tiny \$4.50 stock are going to get very rich.

That's why I've just finished a new report called *The New Oil Sands Giant* that details this tiny \$4.50 oil sands stock. And I want you to have it...for FREE!

How You Can Get in on the World's Most Profitable Resource Investments – Right Now!

If you're looking to make a fortune by investing in companies that will eliminate America's dependence on the Middle East for fuel -- then my *Pure Energy* service is for you.

You'll learn about these stocks before they become household names...before Wall Street analysts start buying.

Once Wall Street gets in and drives the price through the roof, that's when you'll take your profits. And then get ready to make money off the next new play.

"Pure Energy" Opportunities Revealed via E-mail

When I uncover a new "Pure Energy" opportunity, I'll send to you -- directly via e-mail -- my online newsletter detailing the newest recommendation and energy market analysis. You'll learn about the new company, where to buy it, how much to pay, and how much you stand to make in the next 6-12 months.

You can hold these stocks for a year. Or five years... or even as long as 10 years. The point is, you'll be investing in that special breed of companies that will launch the next longstanding era of prosperity.

And because we'll be getting in on great companies when they are still very small, you don't have to put in a lot of money to make amazing returns.

\$5,000 invested in this oil sands stock could realistically return \$60,000 in 24 months. That's the payoff you're looking at.

Sure, that sounds too good to be true.

But I find stocks like these all of the time. And my readers have made fortunes off of my recommendations.

In fact, from December 2004 through August 2005, my *Pure Energy Report* recommended a total of 19 stocks.

Of those 19, only 5 are losers. The total return of the portfolio, winners and losers, is +51%

I'm not talking about some outdated track record from a dozen years ago. And I'm not simply "cherry-picking" the best returns and feeding those to you.

Again, during the first 10 months as editor of *Pure Energy Report*, my portfolio is up 51%...and I've had only five "losers" out of 19 trades.

As for the winners? Well, we've seen gains as high as 112%...116%...149%...172%...and 190% -- again, all within the past year.

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And here's the good news: many of these remarkable winners still have plenty of room to grow. Which means you can get in on the action -- today -- by signing up for a subscription to my **Pure Energy Report!**

All you need to do is fill out the enclosed No-Risk Trial Subscription Form and send it in. You'll get immediate access to all of my recommendations and past issues, plus, you'll receive -- absolutely free -- a copy of my latest research report **The New Oil Sands Giant.**

But don't just take my word about it. Listen to those who have followed my advice:

"In all of 29 yrs of investing, I have NEVER experienced the kind of gains Mike Schaefer has given his subscribers. We can all THANK GOD for Mike Schaefer. I personally cannot thank him enough."

--RPL, "A grateful subscriber." February 18, 2005

"Mike, all I can say: Thank You! Too bad I didn't join your 'club' earlier...In my so-called Schaefer Portfolio I'm holding seven of your recommendations... and I'm UP 258%!!! Many thanks again!"

--Ed Baumann

"I am up 47% for the year. Thank Michael for letting me share in his wealth."

-- M. Lamb

"Hi Mike, Just wanted you to know how much I appreciate the hard work you do in finding the great companies for your readers. Thanks again for your great work you are doing. You made a believer out of me. Regards."

-- Norm W.

"This is a no bulls*** story - since subscribing to your service I have turned \$24,000.00 into \$61,000.00 in three months.

#1 Oil Sands stock, Conacher and Storm Cat...big gainers.

Best thing I ever did...! Keep the good tips coming. Looking forward to meeting you one day.

Best Regards:"

-- GM, September 30th

"Hi Mike

Just wanted to tell you that my small investment for a one year subscription to your Pure Energy Report has increased by 40 times!!!

Basically I have made about \$28,000 since July. Keep up the good work."

-- John A., September 22

"Dear Mike, This is just a brief note to let you know how my portfolio has performed in the short time I have been a subscriber to your Pure Energy Report and before I get into the numbers, just let me say that I am extremely happy with the results so far.

- Augusta Resources +9.85%
- Canadian Superior Energy +22.83%
- Torrent Energy +21.6%
- Exploration Co of Delaware +59.9%
- #1 Oil Sands Stock +18%

These performance numbers would make terrific headlines for any fund manager, needless to say. Keep up the good work! Many thanks."

-- B Moon, September 29

How You Can Take Advantage - TODAY - of this Extraordinary Oil Sands Opportunity

As you can see, my subscribers and I have enjoyed some enormous profits in the resource sector over the past few years.

But the opportunity I've described for you today is so important I have arranged to rush you a copy of my new report -- **The New Oil Sands Giant** -- FREE of charge and with no long-term obligation whatsoever.

I should tell you, though, that there's actually more to this no-risk offer than just our one powerful new report. You see, in addition to our **Oil Sands** report, my research team and I have also prepared a second report that outlines a second explosive profit opportunity in natural gas.

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This second report is titled *Shock Proof: The Seven Sisters of Natural Gas*. In this report -- FREE for all two-year subscribers -- I'll explain precisely why I feel the price of natural gas is soon headed to over \$20 per thousand cubic feet.

And the report also details seven outstanding natural gas investments you should own right now.

Each company has an average market cap of \$362 million, giving us an incredible opportunity for explosive upside growth.

But it gets even better.

All seven companies are producing, and combined, are sitting on 229 billion cubic feet of natural gas reserves.

And talk about stock performance! In the past 12 months, this group of seven have gained an average of 284%.

But don't let these big gains scare you away from these stocks. The fact of the matter is there is still plenty of room for growth.

Take a look:

Stock #1: +11.5%

Stock #2: +111.4%

Stock #3: +40.8%

Stock #4: +1571.9%

Stock #5: +83.4%

Stock #6: +81%

Stock #7: +88.2%

Again, don't feel like you've missed your opportunity with these stocks. The rally in natural gas is just beginning...and I believe it'll last several years.

In this special report, I explain why these seven stocks, as a group, could gain another 1,900% by the end of 2007!

Each of these reports is valued at \$299 and each has the potential to help you realize double- or triple-digit profits in the coming months:

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- **FREE BONUS #1: *The New Oil Sands Giant***
 - **FREE BONUS #2: *Shock Proof: The Seven Sisters of Natural Gas***

You'll get both of these reports FREE of charge when you sign up for a no-risk, two-year subscription to my *Pure Energy Report* advisory service.

Plus, you'll also receive two years of profit producing research -- which includes my weekly *Pure Energy Report* and our new Energy Daily e-mail -- all at the low price of just \$795.

Or, subscribe for one year for \$495 and receive *Pure Energy Report* weekly, the Energy Daily e-mail, and *The New Oil Sands Giant*.

That's less than \$1.35 a day to get in on today's life-changing energy stocks.

What You'll Get for Less than \$1.35 Per Day!

To review, here's what'll you'll get as a charter member to *Pure Energy Report*:

- Weekly issues of my profit-producing *Pure Energy Report* via e-mail
- Access to my entire *Pure Energy* Portfolio
- A FREE subscription to my new Energy Daily e-mail service
- My hot new report which reveals a \$4.50 oil sands stock that is about to soar to \$19 or higher
- Up to seven outstanding natural gas investments that could gain as much as 1,900% by the end of 2007

Try My Service Today - with NO Long-Term Obligation!

As I mentioned earlier, this offer is available to you without any significant long-term obligation.

What that means is that if you're not comfortable committing for one full year, you can sign up for our quarterly-bill plan for \$123.75.

(over, please)

That way, you can test-drive the service for three months to see if this type of investing works for you.

If you like the service, we'll bill your credit card \$123.75 every three months until you tell us to stop. If you're not completely satisfied, you can cancel at any time during the first three months and receive a 100% refund, no questions asked.

Whatever you decide, the FREE report, *The New Oil Sands Giant*, is yours to keep as our "thank you" for giving *Pure Energy Report* a try.

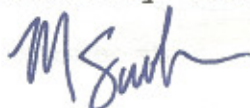
But I must also tell you: due to the nature of this service -- and the types of investments recommended in each issue -- I may need to place a limit on the number of subscribers I bring on board.

So if you want to get in on this tiny \$4.50 company that's sitting on more than \$60 billion in oil, you'll need to secure your spot right now.

Again, I simply cannot guarantee that I will be able to make you this offer again. This could be your only chance to grab these FREE research reports and get in on this remarkable oil sands opportunity.

I urge you to take advantage of this offer -- and get in on the \$4.50 company sitting on over \$60 billion worth of oil -- immediately.

Sincerely Yours,



Mike Schaefer
Editor, *Pure Energy Report*

P.S. I can't emphasize just how urgent this opportunity is. You see, the \$4.50 energy stock I'm talking about has experienced super buying by institutions. In fact, even though the stock trades for just \$4.50 a share, it's sitting at a 5-year high. So the rally to \$19 has already started -- don't you miss out!

Michael Schaefer
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From the Other Oracle of Omaha: "The Only Oil Stock you'll ever need to own for the rest of your life!"

- This tiny company sits on an oil property twice the size of Miami and worth more than San Francisco
- They just struck a \$1 billion deal with one of the largest oil & gas companies in the world
- 190,000 barrels every day for 40 years straight is expected
- Within the next 12 months shares could easily quadruple

*See inside for your FREE report detailing
this once-in-a-lifetime energy play*

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